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FORBES & WALKER TEA BROKERS PVT LTD

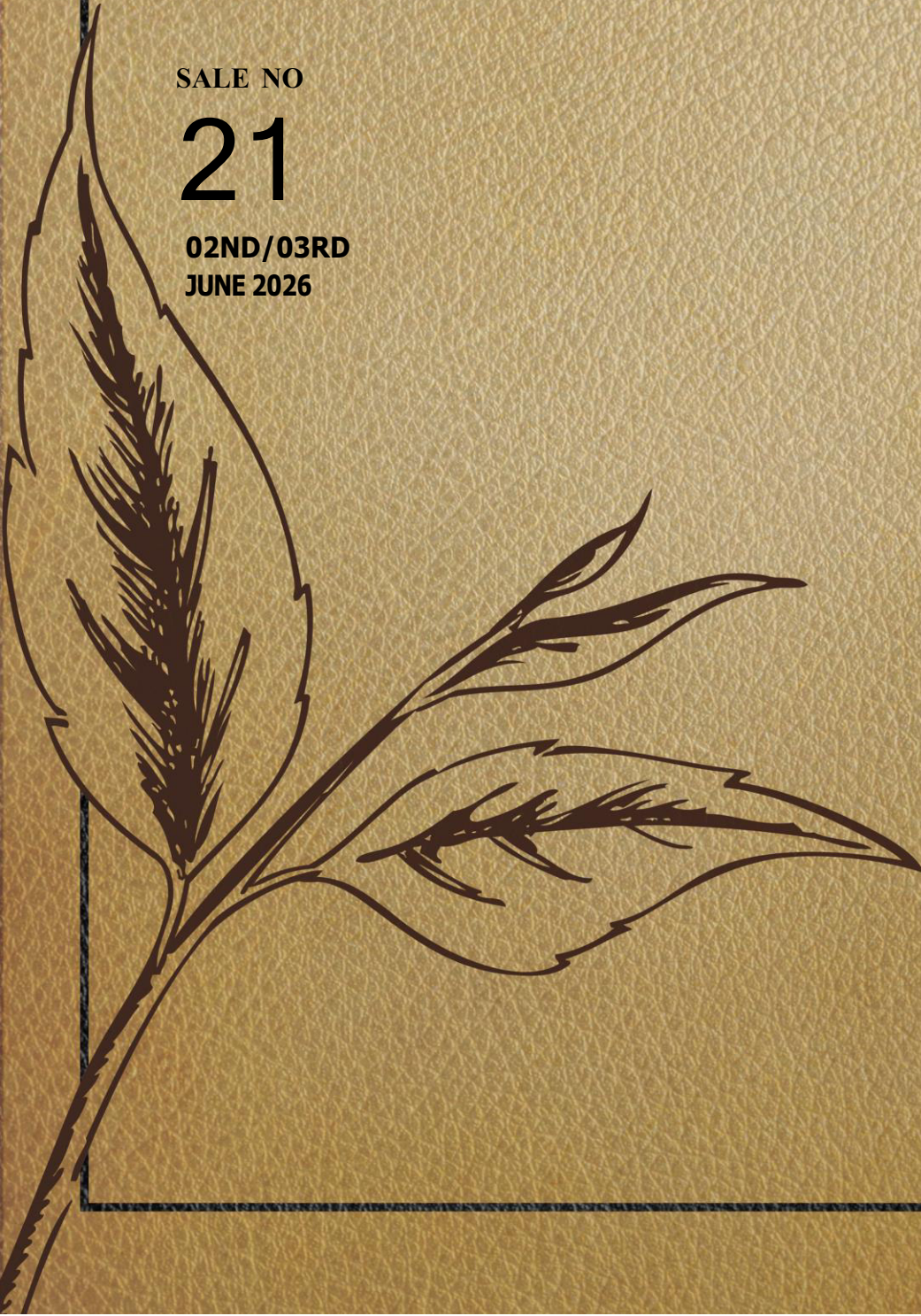
WEEKLY TEA MARKET REPORT

SALE NO

21

02ND/03RD

JUNE 2026



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.96	Irregular
High & Medium	0.80	Fair
Leafy	0.89	Fair
Semi Leafy	0.66	Fair
Tippy/Small Leaf	0.93	Fair
Premium Flowery	0.04	Fair
Off Grade	1.27	Less
Dust	0.63	Less
Total	6.18	Fair general

ORDER OF SALE

SALE NO : 21

02ND/03RD JUNE 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	John Keells PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Eastern Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC
BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd
John Keells PLC	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,769 LOTS TOTALLING 6,185,662 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	938	963,470
High & Medium	1,773	802,982
Low Grown - Leafy	2,169	893,542
Low Grown - Semi Leafy	1,577	663,018
Low Grown - Tippy	1,948	933,425
Premium Flowery	255	36,227
Off Grades	2,436	1,266,123
Dust	673	626,875
Total	11,769	6,185,662
Re - Prints	520	331,382

SETTLEMENT DATES

05/06/2026 09/06/2026 10/06/2026

10% Payment

Buyers Prompt

Sellers Prompt

Quality

Westerns were irregular. Nuwara Eliyas/Uvas were barely maintained, whilst the Uda Pussellawas and Low Grown were lower to last.

COMMENTS

Total Auction offerings were marginally higher to previous week and totalled 6.2 M/Kgs. Leafy and Semi-Leafy teas in the Mid and Low Grown elevations continued to meet with good demand realising fairly remunerative prices for the time of year. High & Mid Grown Orthodox Rotovane type BOP/BOPF's which commenced on a firm to dearer note tended to ease off on opening levels by the close.

Ex-Estate offerings were marginally lower and totalled 0.96 M/Kgs. Overall quality was barely maintained with a greater availability of teas comprising of plainer to fair average quality teas.

The demand for liquoring teas were often centered around the cup colour and strength, and teas that did not meet with this requirement often tended to be neglected.

In the backdrop of the past couple of week's, offerings continued to be of a similar composition of quality. Select BOP/BOPF's invoices from the Western slopes appreciated by Rs. 20-40 per kg often following quality. In the tea for price category too, at the commencement of the auction a firm to marginally dearer trend was observed as current levels often would reflect good value, particularly in USD terms. However and concerningly, this trend was not fully maintained towards the close.

High & Mid Grown CTC's were perhaps most impacted with large volumes remaining unsold and where sold, often realised prices Rs. 20-40 per kg below the previous week's levels. Corresponding Low Grown varieties continued to sell around last and were often readily absorbed.

Less activity from shippers to the UK and the continent. Fair interest from shippers to Japan and China on a selective basis, whilst shippers to the CIS and Middle East continued to be fairly active often at lower levels.

Low Growns totalled approximately 2.5 M/Kgs with all categories witnessing fair demand.

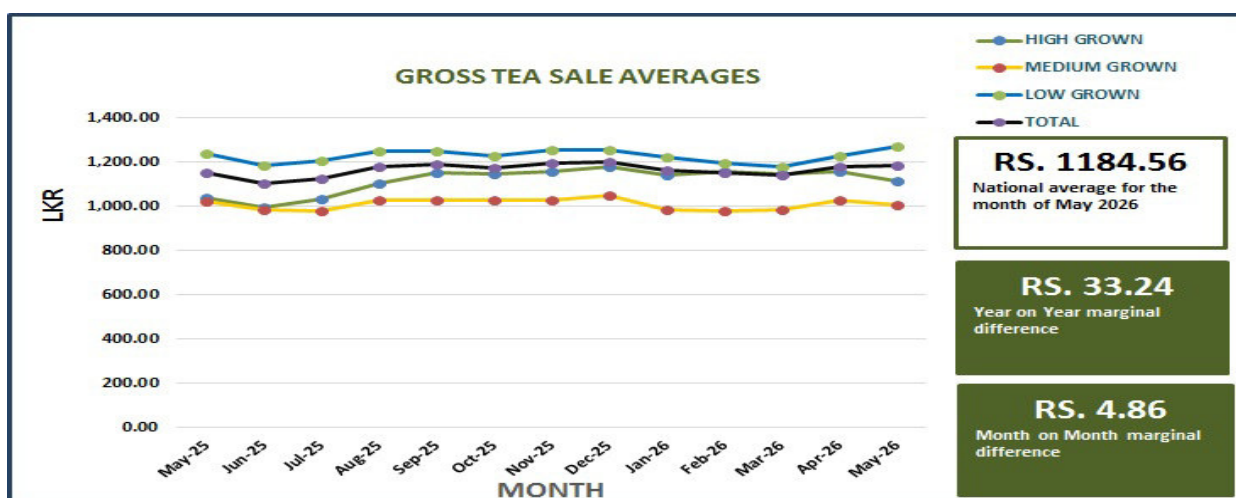
In the Leafy and Semi-Leafy catalogues, Select Best BOP1's together with the Below Best and bolder sorts were easier, whilst the Best varieties and teas at the bottom sold around last levels. OP1's, in general, were firm. High-priced OP/OPA's maintained, whilst the balance were easier. Select Best and Best PEK/PEK1's sold at last levels, whilst the balance declined.

In the Tippy catalogue, well-made FBOP's were firm to dearer, whilst the cleaner Below Best sold around last levels. The balance eased. Select Best FF1's were firm, whilst the balance in general were lower.

In the Premium catalogue, Very Tippy teas were irregular, whilst the balance sold around last levels.

NATIONAL TEA SALES AVERAGES

(MAY 2026)



Key Highlights:

- Sale Average of May 2026 records Rs. 1,184.56 (USD 3.65), an increase of Rs. 4.86 (negative USD 0.04) vis-à-vis April 2026
- Low Grown elevation recorded a positive variance in both LKR and USD terms, whilst the High Grown and Mid Grown elevations recorded decreases both in LKR and USD terms against the previous month
- Cumulatively, all elevations except for the High Grown elevation witnessed a decline in LKR terms, whilst in USD terms all elevations saw a negative variance in comparison with the corresponding month in the year 2025

In Sri Lankan Rupees								
	26-May	26-Apr	MOM Variance	25-May	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	1,113.89	1,161.94	-48.05	1,038.64	75.25	1,144.45	1,097.04	47.41
Medium Grown	1,010.30	1,031.79	-21.49	1,024.08	-13.78	998.57	1,040.40	-41.83
Low Grown	1,272.02	1,229.77	42.25	1,240.70	31.32	1,218.03	1,237.54	-19.51
Total	1,184.56	1,179.70	4.86	1,151.32	33.24	1,163.93	1,170.73	-6.80
In U.S. Dollars								
	26-May	26-Apr	MOM Variance	25-May	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	3.43	3.64	-0.21	3.47	-0.04	3.64	3.69	-0.05
Medium Grown	3.11	3.23	-0.12	3.42	-0.31	3.18	3.50	-0.32
Low Grown	3.91	3.85	0.06	4.14	-0.23	3.87	4.16	-0.29
Total	3.65	3.69	-0.04	3.85	-0.20	3.70	3.94	-0.24

Source - Sri Lanka Tea Board (For statistical purposes only)
Currency conversion - Central Bank May 2026 Spot Rate

* National tea sales average for the month of May 2026 recorded Rs. 1,184.56 (USD 3.65), showing an increase of Rs. 4.86 and a decline of USD 0.04 in comparison with the April 2026 average of Rs. 1,179.70 (USD 3.69).

* In comparison to the May 2025 average of Rs. 1,151.32 (USD 3.85), shows an increase of Rs. 33.24 and a decline of USD 0.20 YOY.

* Total National Sale Average for the year 2026 (to-date) was recorded at Rs. 1,163.93 (USD 3.70), a negative variance of Rs. 6.80 (USD 0.24) vis-à-vis Rs. 1,170.73 (USD 3.94) recorded in the corresponding period of the year 2025.

Elevation-Wise Summary: May 2026

* High Grown average for the month recorded a decline of 48.05 and USD 0.21 month on month, whilst an increase of Rs. 75.25 and decline of USD 0.04 was witnessed against the corresponding month in 2025.

* Medium Grown average for the month recorded a negative variance of Rs. 21.49 and USD 0.12 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 13.78 and USD 0.31.

* Low Grown average for the month recorded an increase Rs. 42.25 and USD 0.06 month on month, whilst against the corresponding average of May 2025, shows a positive variance of Rs. 31.32 and a decrease of USD 0.23.

* The High Grown elevation recorded a positive variance and the Mid Grown and Low Grown elevations recorded negative variances during the period January-May 2026 in LKR terms, whilst all elevations recorded negative variances in USD terms in comparison to the cumulative corresponding period of 2025.

(Refer statistical details on Page No. 13)

World Tea News

Climate change to affects tea flavor

Rising temperatures and worsening weather extremes in countries such as Kenya, India and Sri Lanka could make the taste of tea more bitter and harsh, with less consistent flavours.

Tea production relies on stable temperature and rainfall conditions, which are now shifting in producer nations. Optimal growth conditions are within a relatively narrow temperature range of 13C to 30C (and with adequate but not excessive rainfall). Even tea growers in the UK are experiencing climate change that is making it much harder to achieve consistent flavours.

Disruptions to harvests caused by the changing climate are also likely to cause price spikes, rising costs and unreliable supplies of the cuppa. Tea flavours and quality depend on a balance of compounds such as catechins, amino acids and polyphenols. However, higher temperatures increase the production of more astringent compounds while reducing sweetness, leading to a more bitter taste.

Erratic rainfall can dilute compounds that give tea its depth and character, while extreme weather, including droughts and floods, can also put pressure on the plants, leading to lower yields, worse quality and more bitter crops.

Source: Sky News/Radiox.uk (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 26 May - 02 June 2026

Western/Nuwara Eliya Regions



Bright weather and occasional showers were experienced in the Western and Nuwara Eliya regions during the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported bright weather throughout the week. The Department of Meteorology expects rain in both regions in the week ahead.

Low Grown



The Low Grown Region experienced bright weather and evening showers during the week. According to the Department of Meteorology, showery conditions are expected in the Low Grown Region in the week ahead.

Crop

All regions reported a decrease in the crop intake.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Better Western's - A few select invoices were firm and Rs. 20-40 per kg dearer following special inquiry, whilst the others were irregular and easier by Rs. 50-100 per kg, particularly for the lighter/thinner liquoring types. In the Below Best category, select invoices where quality was maintained sold around last week's levels, whilst the others were irregular. Plainier sorts at the lower end of the market appreciated by up to Rs. 50 per kg and more for select coloury invoices. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Select coloury invoices gained by up to Rs. 50 per kg, whilst the others sold around last. Uva's - A few select coloury invoices appreciated marginally, whilst the others sold around last.

BOPF

Better Western's - A few select invoices, where quality was maintained, were firm and Rs. 20-40 per kg dearer, whilst the others were firm and Rs. 20 per kg easier. In the Below Best category, teas in the higher price bracket were firm, whilst the others together with teas at the lower end of the market were firm and Rs. 20-40 per kg dearer. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular following quality. Uva's - Select coloury types were firm, whilst the others declined by up to Rs. 50 per kg.

OP/OPA

Well-made varieties declined by Rs. 60-80 per kg. Below Best types together with the others and poorer sorts were easier by Rs. 20-40 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were lower by Rs. 40-60 per kg. Select Best PEK1's were easier by Rs. 30-50 per kg, whilst select Best PEK's declined by Rs. 20-40 per kg. Below Best PEK/PEK1's were firm to irregularly easier, whilst the poorer sorts were lower by Rs. 30-50 per kg. A few select invoices gained considerably following special inquiry, whilst the others sold at last levels. Below Best varieties were irregularly lower, whilst the poorer sorts were discounted and mostly unsold.

FBOP/FBOPF1

Flavoury FBOP/FF1's appreciated following special inquiries, whilst the Better Orthodox FBOP/FF1's were firm to easier by Rs. 20-40 per kg. Below Best and other Orthodox FBOP/FF1's were lower by Rs. 40-60 per kg, whilst the poorer types were easier by Rs. 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun
Best Westerns	1280-1400	1280 - 1420	1280-1400	1300 - 1400	1260-1440	1260 - 1600	1140-1260	1160 -
Below Best Westerns	1120-1260	1100 - 1260	1100-1260	1140 - 1280	1080-1120	1080 - 1180	1000-1120	1060 - 1080
Plainier Westerns	900-1080	900 - 1060	900-1080	900 - 1120	860	790 - 940	870-890	870 -
Nuwara Eliyas	N/A	N/A	N/A	N/A	1100-1550	900 - 1850	N/A	N/A
Brighter Udupussellawas	900 - 920	920 - 1060	960-1060	960 - 1160	1280-1460	1300 - 1380	1120-1220	1140 -
Other Udupussellawas	810 - 830	800 - 840	800 - 900	800 - 850	1100	900 - 1140	890	940 - 1020
Best Uvas	N/A	900 - 1000	1160-1220	1140 - 1180	1220-1550	1280 - 2000	1080-1360	1060 - 1240
Other Uvas	940	N/A	960-1080	900 - 1080	680-1180	790 - 1260	700-1040	800 - 1020

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were irregular.
BOPF	Well-made types were mostly firm, whilst the poorer sorts were neglected and mostly unsold.
OP/OPA	Well-made teas were firm to selectively dearer by Rs. 20-40 per kg, whilst the others were firm to easier. Below Best types declined by a similar margin, whilst the poorer sorts were lower by Rs. 50-70 per kg.
PEKOE/PEKOE1	Best PEK's were easier by Rs. 40-60 per kg, whilst the PEK1's were irregularly lower by Rs. 30-50 per kg. Below Best PEK/PEK1's declined by Rs. 40-60 per kg, whilst the poorer sorts eased by Rs. 30-50 per kg.
FBOP/FBOPF1	A few Select Best FBOP's appreciated following special inquiry, whilst the others were easier by Rs. 40-60 per kg. Best FBOPF1's were firm to easier by Rs. 30-50 per kg. Below Best FBOP/FBOPF1's were lower by Rs. 40-60 per kg, whilst the poorer sorts were irregularly easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun
Good Mediums	1320-1750	1260 - 1750	1160-1220	1100 - 1260	1340-2450	1360 - 2450	1180-1340	1200 - 1380
Other Mediums	800-1060	820 - 1080	690 - 960	650 - 830	720-1320	1040 - 1340	680-1140	750 - 1180

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Declined by Rs. 50 per kg and more the lighter and thinner liquoring types.
MEDIUM GROWN	BP1s - Irregular. PF1s - A few select coloury invoices were firm and Rs. 20-40 per kg easier, whilst the others were mostly unsold due to a lack of suitable bids.
LOW GROWN	BP1s - Hardly any offerings. PF1s - Sold around last.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	25/26 May	02/03 Jun	25/26 May	02/03 Jun
High Grown	N/A	N/A	800-1040	800 - 1000
Medium Grown	N/A	840 - 1020	880-1060	860 - 1020
Low Grown	1060-1420	1400 - 1420	1120-1460	1060 - 1460

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

A few select Best sorts which commenced firm to irregularly dearer, declined as the sale progressed, whilst the Best and Below Best varieties declined sharply. Teas at the lower end of the market were firm to easier. Low Grown - In general were firm to easier by Rs. 20 per kg following quality. CTC - Clean leaf sorts declined, whilst the others maintained around last week's levels.

BROKENS

Reducer varieties in the Best category were firm to easier, whilst the clean leaf sorts in the Best category were firm to selectively dearer. Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts maintained around last week's levels.

BOP1A

Main Grade reducer varieties declined by Rs. 20-40 per kg. Below Best varieties which commenced easier by Rs. 20-30 per kg, declined by Rs. 40-50 per kg and more as the sale progressed, whilst the poorer sorts were irregular.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun
Better Fannings (Orthodox)	750-1100	730 - 1240	880	790 -	750-920	730 - 1040
Better Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	960 - 1060
Other Fannings (Orthodox)	540-730	500 - 720	570-770	550 - 740	520-740	510 - - 720
Other Fannings (CTC)	630	590 -	640-650	610 - 640	580-640	550 - 640
Good Brokens	730-1120	710 - 980	740-1220	740 - 1160	760-1420	750 - - 1420
Other Brokens	560-690	500 - 700	520-730	490 - 730	500-750	480 - 740
Better BOP1As	730-810	700 - 900	730-980	700 - 960	740-1300	720 - 1260
Other BOP1As	670-720	610 - 680	620-720	600 - 680	530-730	530 - - 700

DUSTS

DUST1

Select Best invoices declined by Rs. 50 per kg, whilst the Best varieties together with the Below Best varieties were lower by Rs. 40-60 per kg following quality. The poorer sorts were substantially lower by Rs. 80-100 per kg. The Low Grown varieties sold around last week's levels. The High and Medium Grown CTC's together with the Low Grown CTC's declined by Rs. 40 per kg.

DUST

Clean Leaf secondary invoices declined by Rs. 20-40 per kg, whilst the poorer sorts were easier by Rs. 20 per kg. The Low Grown varieties sold around last week's levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	25/26 May	02/03 Jun	25/26 May	02/03 Jun	25/26 May	02/03 Jun
Better Primary Dust (Orthodox)	1200-1650	1160 - 1500	1060-1140	1040 - 1100	N/A	920 - 1000
Better Primary Dust (CTC) P. Dust	1060-1120	1020 - 1060	960-980	960 - 1000	1180-1280	1200 - 1360
Below Best Primary Dust (Orthodox)	920-1180	900 - 1140	810-1040	780 - 1020	710-890	690 - 900
Other Primary Dust (CTC) P. Dust	790-1040	770 - 1000	740-940	680 - 940	770-1160	780 - 1180
Other Primary Dust (Orthodox)	610-900	590 - 880	510-800	520 - 760	450-700	480 - 680
Better Secondary Dust	960-1020	950 - 1160	N/A	850 - 1100	940-1260	920 - 940
Other Secondary Dust	510-940	500 - 920	520-670	600 - 840	520-920	490 - 900

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's were firm to dearer, whilst the cleaner Below Best sold around last levels. Balance were easier. FBOP1's, in general, were firm.
BOP	High-priced BOP's were firm, whilst the balance were easier.
BOP1	Select Best BOP1's together with the Below Best and bolder varieties were easier, whilst the Best and teas at the bottom sold around last levels.
OP1	OP1's, in general, were firm.
OP	High-priced OP's maintained, whilst the balance were easier.
OPA	Select Best OPA's sold around last levels, whilst the balance were easier.
PEKOE	Well-made PEK's together with the cleaner teas at the bottom were firm, whilst the balance were easier. Select Best and Best PEK1's sold around last levels, whilst the balance declined.
BOPF	Select Best and Best BOPF's were firm, whilst the balance were irregular following quality.
FBOPF/FBOPF1	Very Tippy teas were irregular, whilst the balance sold around last levels. Select Best FF1's were firm, whilst the balance in general were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	25/26	02/03	25/26	02/03	25/26	02/03	25/26	02/03
	May	Jun	May	Jun	May	Jun	May	Jun
FBOP 1	1800-2200	1800 - 2300	1550-1600	1500 - 1600	1400-1450	1400 - 1450	1000-1100	1000 - 1100
FBOP	1900-2500	2000 - 2650	1700-1850	1700 - 1800	1400-1500	1350 - 1460	1000-1100	950 - 1000
BOP 1	2350-3550	2350 - 3450	1850-2300	1850 - 2300	1500-1750	1460 - 1700	900-1480	900 - 1440
BOP	1600-1800	1500 - 1800	1500-1550	1450 - 1550	1300-1350	1300 - 1350	900-1000	900 - 950
BOPF	1500-1550	1450 - 1500	1050-1150	1050 - 1150	900-950	900 - 950	750-800	750 - 800
FBOPF (TIPPY)/FBOPF SP	5500-6200	5500 - 6200	4000-4500	4000 - 4500	2500-3400	2500 - 3400	1000-1200	1000 - 1200
FBOPF 1	1550-1650	1550 - 1700	1440-1480	1420 - 1460	1360-1400	1340 - 1360	950-1000	900 - 950
FBOPF	1500-1700	1600 - 1800	1400-1450	1400 - 1450	1250-1300	1250 - 1300	1000-1100	1000 - 1100
OP 1	3200-3650	3200 - 3750	2500-3150	2500 - 3150	1750-2450	1750 - 2450	900-1700	900 - 1700
OP	1600-1800	1650 - 1900	1480-1550	1500 - 1600	1400-1460	1380 - 1480	820-1360	820 - 1340
OPA	1550-1900	1550 - 1950	1420-1500	1400 - 1500	1300-1400	1280 - 1380	820-1280	820 - 1260
PEKOE	1500-2500	1500 - 2550	1300-1480	1300 - 1480	1160-1280	1160 - 1280	860-1140	860 - 1140
PEK 1	1850-2350	1900 - 2400	1600-1800	1600 - 1850	1300-1550	1300 - 1550	900-1280	900 - 1280

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	BOP	@	1750
Windsorforest	BOPSp	@	1420
Vellai Oya	BOPF	@	1260
Rozelle	BOPF	@	1100
Dartry Valley	BOPFSp	@	1300
Nayapane	BOPFSp	@	1300
Harangalla	BOP1		1700
Nayapane	BOP1	@	1600
Harangalla	FBOP	@	2450
Harangalla	FBOP1		1400
Levallon	FBOPF		890
Craighead	FBOPF1	@	1700
Galgewatta	OP		1380
Cooroondoowatte	OP	@	1360
Dartry Valley	OPA		1340
Galgewatta	OP1		1750
Harangalla	OP1	@	1650
New Fernland	PEK		1600
Harangalla	PEK1		1900
Uplands	PEK1		1900
Craighead	PEK1	@	1850

WESTERN HIGH			
Norwood	BOP		1420
Mattakelle	BOP		1420
Somerset	BOP		1420
Lethenty	BOP	@	1400
Mattakelle	BOPSp		1460
Queensberry	BOPSp	@	1420
Dessford	BOPF	@	1400
Mattakelle	BOPF		1400
Norwood	BOPF	@	1380
Lethenty	BOPF	@	1380
Somerset	BOPF	@	1380
Wanarajah	BOPF	@	1360
Gouravilla	BOPF		1360
Great Western	BOPF		1360
Torrington	BOP1	@	1550
Inverness	FBOP		1600
Cymru	FBOP1		1240
Inverness	FBOPF1		1420
Bogahawatte	FBOPF1		1400
Queensberry	FBOPF1	@	1380

WESTERN HIGH			
Torrington	OP	@	1160
Queensberry	OP	@	1080
St Anderws	OP		1080
Cymru	OPA		1240
Venture	OPA		1200
Torrington	OPA	@	1180
Venture	OP1		1500
Ingestre	PEK		1650
Frotoft Super	PEK1		1550
Torrington	PEK1	@	1380
Queensberry	PEK1	@	1340

NUWARA ELIYAS			
Court Lodge	BOPSp	@	1020
Kenmare	FBOP		1850
Kenmare	FBOPF1		1300
Court Lodge	FBOPF1	@	1240
Kenmare	OP1		1160
Kenmare	PEK		1320
Lovers Leap	PEK1		1420

UDAPUSSELLAWAS			
Kirklees	BOP		1060
Kirklees	BOPSp		960
Mooloya	BOPF		1160
Maha Uva	BOP1	@	1650
Blairlmond	FBOP		1650
Maha Uva	FBOP	@	1550
Maha Uva	FBOP1	@	1260
Blairlmond	FBOPF		1220
Blairlmond	FBOPF1	@	1380
Delmar	FBOPF1	@	1360
Maha Uva	OP	@	1320
Blairlmond	OPA		1240
Maha Uva	OPA	@	1200
Delmar	OPA	@	1180
Delmar	OP1	@	1550
Blairlmond	OP1	@	1550
Maha Uva	OP1	@	1550
Blairlmond	PEK	@	1400
Maha Uva	PEK	@	1380
Delmar	PEK		1380
Maha Uva	PEK1	@	1550
Blairlmond	PEK1	@	1500

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Nawagamuwehena	BOP		1900
New Vithanakande	BOP		1900
New Mount Carmel	BOP		1900
Makandura	BOP		1900
Purerich	BOP	@	1850
Mulatiyana Hills	BOP		1850
Mahaliyadda	BOP		1850
Andaradeniya Super	BOP		1850
Kolonna Super	BOP	@	1800
Wikiliya	BOP	@	1800
New Nivithigala	BOPSp		1950
Rajjuruwatta Super	BOPF		1900
Kings Bru	BOPFSp		1900
Rathmalgoda Super	BOPFSp		1850
Wewelkandura Super	BOPFSp		1850
Kamarangapitiya	BOPFSp	@	1480
Elaine Super	BOPFSp		1480
Adams View	FBOP	@	2750
Sunrise	FBOP		2700
Mulatiyana Hills	FBOP	@	2650
Kiruwanaganga	FBOP1		2400
Rathmalgoda Super	FBOPF		2000
Fortune	FBOPF1	@	1950
Kings Bru	FBOPF1		1800
Adams View	FBOPF1	@	1750
Pothotuwa	BOP1	@	3450
Gunawardana	BOP1	@	3250
Pothotuwa	OP1	@	3750
Miriswatta	OP		1900
Miriswatta	OPA		1950
Liyonta	PEK		2550
Andaradeniya Super	PEK1		2400
UVA MEDIUM			
Halpewatte Uva	BOP		1400
Aruna Keppetipola	BOPSp		1360
El Teb	BOPF		1080
Dickwella	BOPFSp	@	1420
Dickwella	BOP1		1900
Halpewatte Uva	FBOP		1700
Dickwella	FBOP1	@	1500
Hindagala	FBOPF		1000
Sarnia Plaiderie	FBOPF1	@	1550
Dickwella	FBOPF1	@	1500
Aruna Keppetipola	OP		1320
Misty-Uva	OP	@	1280
Pinnawela	OP		1280
Haputale Super	OPA	@	1280
Misty-Uva	OPA	@	1280
Aruna Keppetipola	OP1		1650
Misty-Uva	OP1	@	1600
Telbedde	OP1	@	1600
Misty-Uva	PEK	@	1460
Aruna Keppetipola	PEK		1460
Halpewatte Uva	PEK1		1850
UVA HIGH			
Aislaby	BOP		1040
Bandaraeliya	BOP	@	1000
Kellibedde	BOP	@	940
Ranaya	BOPSp		1550

UVA HIGH			
Nayabedde	BOPF	@	1180
Bandaraeliya	BOPF	@	1180
Ranaya	BOPFSp		1160
Uva Highlands	BOP1	@	1650
Glenanore	BOP1	@	1550
Aislaby	FBOP		2000
Uvakellie	FBOP1		1100
Mount Uva	FBOPF		760
Gonamotawa	FBOPF1	@	1420
Ellathota Uva	OP	@	1240
Spring Valley	OPA	@	1300
Ellathota Uva	OPA	@	1260
Aislaby	OP1	@	1650
Ranaya	PEK		1440
Ellathota Uva	PEK	@	1380
Aislaby	PEK	@	1380
Spring Valley	PEK		1380
Ranaya	PEK1		1800
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1000
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1020
Duckwari CTC	BP1	@	1020
Aultmore CTC	BPS	@	730
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1460
Cecilian CTC	BP1		1420
PREMIUM FLOWERY			
Renukanda	FBOPFSp		6200
Magedara	FBOPFExSp		5450
Green Lanka	FBOPFExSp		5200
Morawakkorale	FBOPFExSp	@	4650
New Galagawa	FBOPFExSp		4650
Kings Bru	FBOPFExSp1		5950
DUSTS			
Great Western	DUST1		1500
Bearwell	DUST1		1500
Cecilian CTC	PD	@	1360
Wattegode	DUST		1160
OFF GRADES			
Wattegodde	FGS1		1240
Mattakelle	FGS1		1240
Wanarajah	FGS1	@	1200
Mihimuthu	FGS		1040
Hingalgoda CTC	PF		1060
Chandrika CTC	PF	@	960
New Spring View-A	BM		1180
Wewelkandura Super	BP		1420
Aldora	BOP1A		1260
Liyonta	BOP1A		1260
OTHERS			
Hedigalla	BOPA		1900
Kings Bru	BOPA		1900
Danawala	BOPA		1900
Magedara	BOPA		1900
Wattahena	BOPA		1900
Rotumba	BOPA		1900
Mulatiyana Hills	BOPA	@	1850
Hingalgoda Small Holders	BOPA	@	1850
Sisiramba Super	BOPA		1850
Dartry Valley	BOPA	@	1800
Harangala	BOPA		1800

QUANTITY SOLD

DURING THE PERIOD 21ST-26TH MAY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	240,449	250,979	5,033,260	4,569,202
PUBLIC AUCTION	5,040,174	5,698,830	93,821,232	99,083,108
FORWARD CONTRACTS	54,000	51,040	973,870	1,200,911
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,334,623	6,000,849	99,828,362	104,853,221
BMF EXCLUDED FROM PRIVATE SALE	54,400	17,200	596,496	803,384

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
20TH MAY 2026	5.49	6.14	5.06	1202.28	1153.35	1319.02	3.62	3.90	4.45
26TH MAY 2026	5.04	5.69	5.74	1194.81	1166.92	1284.42	3.75	3.95	4.36

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	326.75	295.44	294.92
STG.PD	438.10	399.64	373.54
EURO	378.45	335.02	319.39
YEN	2.03	2.05	1.88

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 20 25TH/ 26TH MAY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	978.65	1000.61	1117.98	1042.57	1050.03	1119.31	3.07	3.39	3.79	3.33	3.55	3.66
Western High Grown	1124.66	994.86	1187.01	1193.64	1120.06	1202.37	3.53	3.37	4.02	3.81	3.79	3.93
CTC High Grown	945.47	996.15	1096.83	1095.20	1085.02	1129.20	2.97	3.37	3.72	3.50	3.67	3.69
High Grown (Summary)	1080.79	996.93	1159.32	1148.34	1098.24	1176.98	3.40	3.37	3.93	3.67	3.72	3.85
Uva Medium Grown	983.08	1073.59	1150.05	1027.59	1090.66	1158.85	3.09	3.63	3.90	3.28	3.69	3.79
Western Medium Grown	950.24	990.13	1043.50	980.58	1028.99	1093.08	2.99	3.35	3.54	3.13	3.48	3.57
CTC Medium Grown	852.68	918.63	999.46	956.09	954.80	972.93	2.68	3.11	3.39	3.05	3.23	3.18
Medium Grown (Summary)	963.92	1018.82	1085.97	995.75	1048.48	1114.56	3.03	3.45	3.68	3.18	3.55	3.64
Orthodox Low Grown	1334.49	1285.25	1410.10	1252.15	1269.94	1405.33	4.19	4.35	4.78	4.00	4.30	4.59
CTC Low Grown	933.17	977.52	1014.20	941.04	984.76	1035.39	2.93	3.31	3.44	3.01	3.33	3.38
Low Grown(Summary)	1308.53	1265.66	1384.74	1233.61	1256.39	1379.86	4.11	4.28	4.70	3.94	4.25	4.51
Total	1194.81	1166.92	1284.42	1177.12	1188.60	1292.27	3.75	3.95	4.36	3.76	4.02	4.22

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF MAY 2026

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1061.31	1028.97	1126.17	1059.15	1059.89	1119.20	3.27	3.44	3.76	3.37	3.56	3.64
Western High Grown	1163.58	1037.91	1206.00	1206.25	1130.78	1208.57	3.58	3.47	4.02	3.84	3.80	3.93
CTC High Grown	1026.55	1019.85	1124.33	1095.32	1085.48	1129.39	3.16	3.41	3.75	3.48	3.65	3.67
High Grown (Summary)	1113.89	1038.64	1162.31	1144.45	1097.04	1157.41	3.43	3.47	3.88	3.64	3.69	3.76
Uva Medium Grown	1060.14	1077.86	1144.52	1028.13	1091.26	1149.84	3.26	3.60	3.82	3.27	3.67	3.74
Western Medium Grown	987.76	1008.05	1043.92	987.57	1028.93	1093.69	3.04	3.37	3.48	3.14	3.46	3.55
CTC Medium Grown	911.88	921.32	975.88	956.83	952.92	968.09	2.81	3.08	3.26	3.04	3.20	3.15
Medium Grown (Summary)	1010.30	1024.08	1074.79	998.57	1040.40	1101.12	3.11	3.42	3.59	3.18	3.50	3.58
Orthodox Low Grown	1314.32	1272.94	1005.82	1253.94	1273.27	1032.43	4.05	4.25	3.36	3.99	4.28	3.36
CTC Low Grown	931.21	1007.52	1412.74	940.51	981.77	1408.07	2.87	3.37	4.71	2.99	3.30	4.58
Low Grown(Summary)	1272.02	1240.70	1367.80	1218.03	1237.54	1363.55	3.91	4.14	4.56	3.87	4.16	4.43
Total	1184.56	1151.32	1266.80	1163.93	1170.73	1270.21	3.65	3.85	4.23	3.70	3.94	4.13

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE			DIFFERENCE +/-	
				2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
Sri Lanka	21.7	26.5	24.2	80.1	88.6	83.9	8.5	-4.7

	2024	2025	2026	TODATE			DIFFERENCE +/-	
				2024	2025	2026	2024 vs 2025	2025 vs 2026
Mar								
Bangladesh	1.6	1.3	2.5	1.8	1.7	3.1	-0.1	1.4
Malawi	7.3	6.1	5.7	20.8	18.1	16.5	-2.7	-1.6
North India	46.9	52.1	49	49.2	62.9	55.3	13.7	-7.6
South India	16.9	15.8	17.8	48.9	47.5	42.7	-1.4	-4.8

	2024	2025	2026	TODATE			DIFFERENCE +/-	
				2024	2025	2026	2024 vs 2025	2025 vs 2026
Feb								
Kenya	55.4	44.6	37.3	114.4	98.9	88.6	-15.5	-10.3

DETAILS OF AWAITING SALE

SALE NO : 22

Scheduled for 09TH/10TH JUNE 2026

	LOTS	QUANTITY
ExEstate	975	1,017,527
High & Medium	1,870	837,295
Leafy	2,231	917,460
Semi Leafy	1,638	687,947
Tippy	2,051	955,419
Premium Flowery	306	43,141
OffGrades	2,490	1,326,435
Dust	749	704,304
Total	12,310	6,489,528
RePrint	832	552,389

16/06/2026

Buyers Prompt

17/06/2026

Sellers Prompt

This sale last year
Sale No. 22 | 09TH/11TH JUNE 2025

Lots :12,378
Re-print Lots :1,203
Quantity :6,665,536 kgs
Re-print Quantity :692,095 kgs

LOW GROWN CATALOGUES

Violations Excluded

21/05/2026

LEAFY **SEMI-LEAFY** **TIPPY**
Closed Closed Closed

OTHER MAIN SALE CATALOGUES

21/05/2026

HIGH & MEDIUM **PREMIUM FLOWERY** **OFF GRADES**
Closed Closed Closed

NO .OF PKGS

173,745

CTC

12,135 Pkgs - 641,867 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
AS	JK	EB	09TH	
LC	LC	JK	JUNE 2026	
CTB	CTB	CTB	3.00pm	Semi - Leafy Teas
BC	EB	BC	3.00pm	Main Sale - High & Medium
JK	AS	AS	3.45pm	Low Grown - Tippy Teas
EB	BC	LC	4.00pm	Low Grown - Leafy Teas
MB	MB	MB		
FW	FW	FW		
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		10TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		JUNE 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.00am	Premium Flowery
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		9.30am	BOP1A
			10.00am	Off Grade
			10.30am	Ex-Estate
			12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 23

Scheduled for 16TH/17TH JUNE 2026

	LOTS	QUANTITY
ExEstate	985	1,020,281
High & Medium	1,905	887,800
Leafy	2,415	1,011,364
Semi Leafy	1,706	715,095
Tippy	2,059	946,687
Premium Flowery	355	50,850
OffGrades	2,582	1,385,561
Dust	547	517,085
Total	12,554	6,534,723
RePrint	741	410,524

23/06/2026

Buyers Prompt

24/06/2026

Sellers Prompt

**This sale last year
Sale No. 23 | 17TH/18TH JUNE 2025**

Lots :12,419
Re-print Lots :869
Quantity :6,619,959 kgs
Re-print Quantity :454,148 kgs

LOW GROWN CATALOGUES

Violations Excluded

29/05/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

29/05/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

178,476

CTC

11,452 Pkgs - 600,672 kgs

CATALOGUE CLOSURE DETAILS

16/17

JUNE 2026

Sale No. 23

The Ex-Estate catalogue closed on 29th May 2026, excluding violations. The Main Sale catalogues too closed on 29th May 2026, excluding violations.

22/23

JUNE 2026

Sale No. 24

The Ex-Estate and Main Sale catalogues are scheduled to close on 04th June 2026.

30 JUNE/01 JULY

2026

Sale No. 25

The Ex-Estate and Main Sale catalogues are scheduled to close on 11th June 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

25TH and 26TH MAY 2026 (SALE NO.21)

There was less demand for the 175,114 packages (11,883,860.00 kilos) on offer with 29.31% unsold.

MARKETS

Pakistan Packers lent good support with Yemen and other Middle Eastern countries maintaining activity at lower levels. Bazaar, Kazakhstan and other CIS states continued selective with less purchases from Afghanistan. Egyptian Packers and UK were active with Russia showing more interest; South Sudan maintained participation. Local Packers lent some enquiry while Somalia were more active at the lower end of the market.

OFFERINGS

Leaf Grades - 99,400 packages (6,630,316.00 kilos) - 38.23% unsold.

Dust Grades - 57,440 packages (4,302,732.00 kilos) - 20.79% unsold.

Secondary Grades - 18,274 packages (950,812.00 kilos) - 7.55% unsold.

LEAF GRADES (M2 & M3) BP1:

Best - Mostly easier by up to USC25 with some irregularly and heavily discounted by up to USC47. Select lines however were up to USC32 above previous levels.

Brighter - Irregular enquiry ranging between USC15 above last levels to easier by a similar margin.

Mediums - KTDA mediums were irregularly easier by up to USC20 with Plantation mediums well competed for at dearer rates advancing by up to USC36 but some teas lost by up to USC16.

Lower Medium - Eased by up to USC11.

Plainer - Irregular and ranged between USC15 dearer for some lines to easier by up to USC6.

PF1:

Best - Saw more irregular enquiry support firm to USC12 dearer for some invoices to mostly easier by up to USC20.

Brighter - Some teas were steady to irregularly easier by up to USC5.

Mediums - KTDA mediums saw good absorption at firm to USCS above previous levels to easier by up to USC11. Plantation mediums were irregularly easier by up to USC15.

Lower Medium - Irregularly discounted by up to USC5 with some teas USC17 below previous levels.

Plainer - The lower end categories were steady to USC15 above previous levels with other categories irregularly easier by up to USC10.

CTC QUOTATIONS	BPI - USC	PFI - USC
<i>Best</i>	270 - 384	275 - 346
<i>Good</i>	250 - 287	265 - 300
<i>Good Medium</i>	225 - 275	260 - 278
<i>Medium (KTDA)</i>	165 - 210	212 - 256
<i>Medium (Plantations)</i>	170 - 268	176 - 214
<i>Lower Medium</i>	155 - 176	150 - 202
<i>Plainer</i>	114 - 159	103 - 154

DUST GRADES (M1) PDUST:

Best - Irregularly shed by up to USC10 but a few select teas were up to USC4 above previous levels.

Brighter - Steady to irregularly easier by up to USC9

Mediums - KTDA mediums mostly eased by up to USC14 with select lines steady to USC4 dearer while plantation mediums met irregular interest ranging between firm to USC5 above last levels for some teas to easier by up to USC9.

Lower Medium - Steady to easier by up to USC5; a few lines gained by up to USC3.

Plainer - Irregularly discounted by up to USC10.

DUST1:

Best - Irregularly shed by up to USC8.

Brighter - Were irregularly easier by up to USC10.

Mediums - KTDA mediums irregularly lost by up to USC12 with a few invoices USC4 above last levels while plantation mediums eased by up to USC5.

Lower Medium - Some teas advanced by up to USC7 while others were steady to USC4 below previous levels.

Plainer - Were easier by up to USC8.

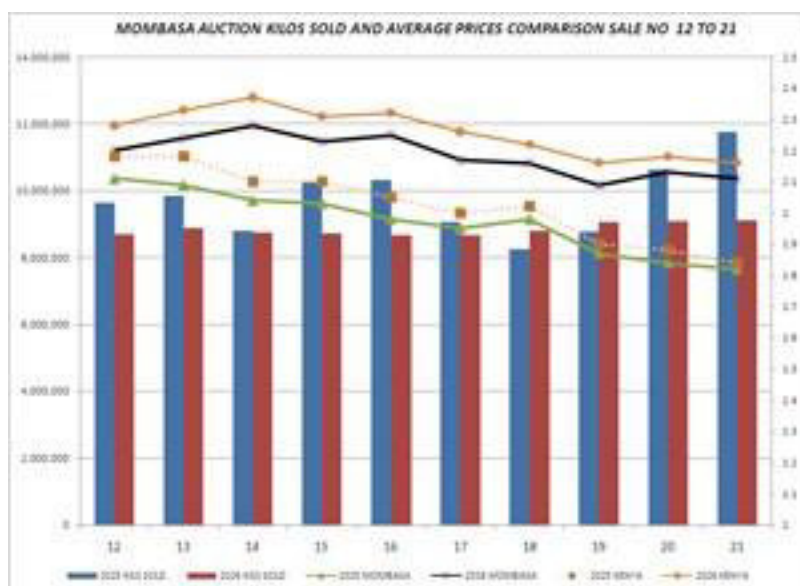
CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	250 - 324	262 - 347
<i>Good</i>	241 - 274	246 - 282
<i>Good Medium</i>	232 - 252	250 - 280
<i>Medium (KTDA)</i>	175 - 234	180 - 258
<i>Medium (Plantations)</i>	190 - 210	178 - 196
<i>Lower Medium</i>	158 - 185	160 - 171
<i>Plainer</i>	117 - 159	122 - 161

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs held value while others were discounted; PFs were steady to dearer. Clean well sorted coloury Fannings appreciated with similar DUSTs firm. Other Fannings were steady to dearer while DUSTs tended easier. BMFs were well absorbed at dearer levels.

SECONDARY QUOTATIONS (USC) BP / BP2 PF / PF2 FNGS1 / FNGS DUST / DUST2 BMF

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best/Good	241-322	217-270	160-228	140-304	-
Good Medium/Medium	-	-	154-181	132-184	-
Lower Medium	138-174	139-162	115-158	107-149	106-114
Plainer	101-140	092-139	080-129	102-129	089-102



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

01ST JUNE 2026 (SALE NO. 05)

CTC LEAF: 38,311 packages of teas on offer met with a strong demand.

BROKENS: Well made, good liquoring BOPs continued to meet with a good demand with prices easing slightly. GBOPs met with a strong demand and prices were about steady in line with quality. Below best were again in good demand and sold at around last levels. Plainer varieties met with a fair demand but at easier rates. BLF teas continued to meet with a strong demand but prices were easier over last. FANNINGS: Well made, good liquoring Fannings were a strong market with prices being firm to slightly easier following quality. Below best met with a good demand and sold at around last levels. Plainer varieties met with a fair demand but at easier rates. BLF teas continued to meet with a strong demand but prices were easier over last.

DUST: 9,181 packages of teas on offer met with quite a good demand. Well made good liquoring Dusts sold well with Tk.3/- to Tk.5/- less than last. Mediums were also in good demand and sold Tk.5/- to Tk.8/- less than last. Remainders also met with fair demand with Tk. 6/- to Tk.10/- less than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's sale was held following the Eid holidays. There was more demand this week from all sections of the market particularly the Blenders who lent useful support for all varieties.

It was heartening to see that there were fewer withdrawals this week.

Dusts were an easier market.

Our Catalogue: (Sale 5) Avg : 275.11, Sold 98.78% , (Sale 4) Avg : Tk 279.53, Sold 95.77%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.33-2.46	Best	2.33-2.42
Good	2.28-2.32	Good	2.28-2.32
Medium	2.19-2.24	Medium	2.19-2.24
Plain	2.05-2.13	Plain	2.05-2.13
BLF	2.05-2.21	BLF	2.06-2.22

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

29TH MAY 2026 (SALE NO.22)

CTC LEAF

DEMAND: - Continued Good Demand.

MARKET: - The total CTC leaf teas sold this week was 96.13% (1191551.81kgs) of the total offering of 1239487.18Kgs. Best category sold at erratic prices with select few invoices fetching dearer prices with competition, good category teas sold at irregularly around last levels. Better medium teas sold dearer in the range of Rs 2 to 3. Medium category also fetched Rs 2 to 3 more than the last. Plainer sorts at the bottom end especially the browner types settled at steady prices whilst blacker types gained Rs 1 to 2 or more.

BUYING PATTERN: Major blenders along with the Western India packer continued to be the mainstay and absorbed 55.47% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers were continued to be active on medium and plainer teas. Shippers to Iraq operated on the larger broken actively

ORTHODOX LEAF

DEMAND: - Fair demand.

MARKET: - Whole leaf grades on the high-grown sold irregularly easier whilst the others continued to sell at barely steady levels. Broken grades both the high grown and the others sold at irregular levels following quality. Fanning sold at firm at dearer prices on the high-grown whilst the others sold easier by Rs 2 to 5.

BUYING PATTERN: - Selective buying was witnessed from the internal buyers. The Russian and CIS exporters too were selective active across the range of teas on offer following quality.

CTC DUST

DEMAND: - Continued improved demand.

MARKET: - CTC dust offer this week was at 385073.43Kgs of which 361407.82kgs were sold (93.85%). Best, good & better medium category teas continue to sell at irregular & dearer levels in line with quality and competition. Medium & plainer sold firm to dearer by up to Rs 2 to 3 or more.

BUYING PATTERN: - Major blenders were fairly active. Regional packers and the up-country buyers improved their buying on good and better medium teas. Exporters were selective on the medium & plainer teas.

ORTHODOX DUST

DEMAND: - Selective.

MARKET: - Primary dust met with less demand and sold easier following quality whilst others settled at steady prices. Secondary dust met with good demand and sold irregularly dearer on the high-grown but the others settled at barely steady prices.

BUYING PATTERN: - Up-country and local buyer were selective on the primary dust. Exporters were and internal buyers were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

02ND JUNE 2026 (SALE NO.23)

	2026	2025	DIFFERENCE
CTC	50,917	43,314	7,603
ORTHODOX	56,360	44,532	11,828
DUST	22,478	15,969	6,509

KOLKATA SALE CTC MARKET

MARKET REPORT:

Good demand. Improved liquoring sorts appreciating in line with quality. Remainder irregular. Doors and Cachars following similar trend.

BUYING PATTERN:

TCPL : Selective

HUL : Operating

Western India : Good support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Nominal quantity of well-made improved quality Whole Leaf and Broken are firm around last. Remainder Whole Leaf and Broken are selling irregularly lower following quality. Secondaries are following a similar trend. Fannings are selling irregular around last levels.

BUYING PATTERN:

Middle East : Active

CIS: Operating

Courtesy - J Thomas & Company Private Limited

COCHIN AUCTION

28TH MAY 2026 (SALE NO.22)

COCHIN LEAF SALE

QUANTITY	2026 kgs	2025 kgs	Difference
ORX LEAF	2,54,767	3,50,959	(96,192)
CTC LEAF	35,325	40,749	(5,424)
Total	2,90,092	3,91,708	1,01,616

Overall Market Sentiment

The market this week maintained a generally firm tone, supported by sustained export demand for quality Orthodox teas and selective buying interest in better CTC grades. Well-made teas continued to attract active competition, while secondary and plainer descriptions met with selective enquiry.

ORTHODOX MARKET

Premium whole leaf and tippy grades attracted strong competition from both CIS and Middle East buyers. Several high-grown and speciality teas realised improved prices, reflecting continued export demand.

Better tippy and stylish teas sold at firm to dearer levels, while secondary descriptions were irregular and easier where quality was lacking. Demand remained strongest for clean, bright liquoring teas suitable for export markets.

CTC MARKET

The CTC market ruled steady to firm. Better liquoring grades sold around fully firm levels with select invoices showing marginal gains over the last sale. Medium and plainer teas saw selective demand, resulting in more withdrawals in certain sections.

UNSOLD LOTS

Unsold quantities increased in plainer Orthodox and secondary CTC teas where buyer support was limited.

Courtesy -J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

3RD JUNE 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	129,117	106,980	22,137
DARJEELING	-	-	-
GREEN	-	-	-
DUST	11,457	12,537	-1,080
TOTAL	140,574	119,517	21,057

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 23)

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden teas seen so far, selling around last levels. Medium and Plainer sorts are firm around last.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Selective so far

WI: Good support

Courtesy -J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

03RD JUNE 2026 (SALE NO.22)

LIMBE MARKET REPORT

There was fair demand at irregular rates for the 4780 packages on offer.

BP1 sold 8USC below valuation.

PF1 - Bright liquoring invoices tended firm where sold, lesser sorts were not supported.

PD were all taken out.

D1 - N/A

PF1SC - Single invoice sold 1USC dearer on last, balance were taken out.

Secondary fngs sold at irregular rates.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

02ND JUNE 2026 (SALE NO.23)

Guwahati Opening CTC Market Report

Market:

There is good demand for good /better medium / improved teas at firm to dearer rates. There is fair demand for the remainder at irregular rates following quality. (PTM running at 74%)

Buying Pattern:

Western India active. HUL/ North India/ Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD